

UPS® Intelligent Data Management

OAuth Opt-In Process

2024



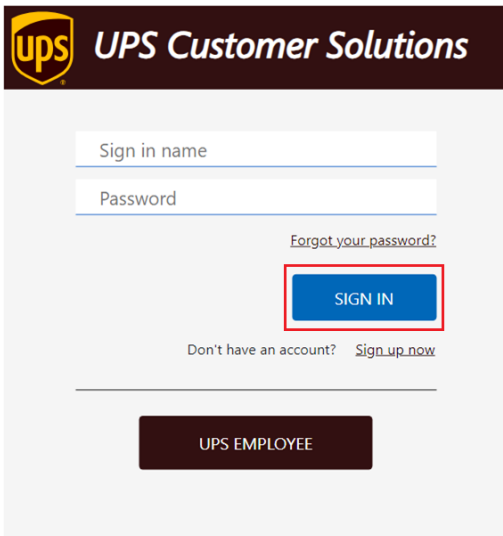
Introduction

This document walks you through the steps on how to set up authorization code flow for **UPS® Intelligent Data Management** Customer Solutions application. This process requires that the user is already registered in UPS.com.

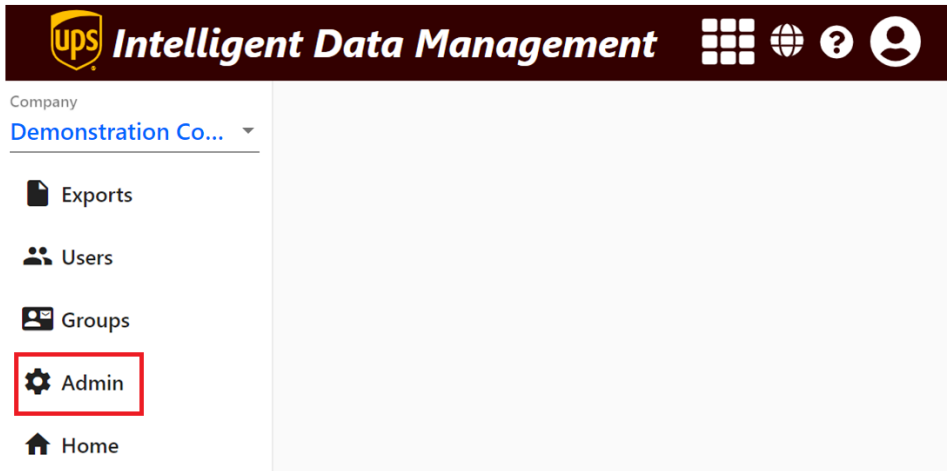
Authorize the application through UPS.com

The user must authorize the application through **UPS.com** to generate an access token. Begin by logging into the application.

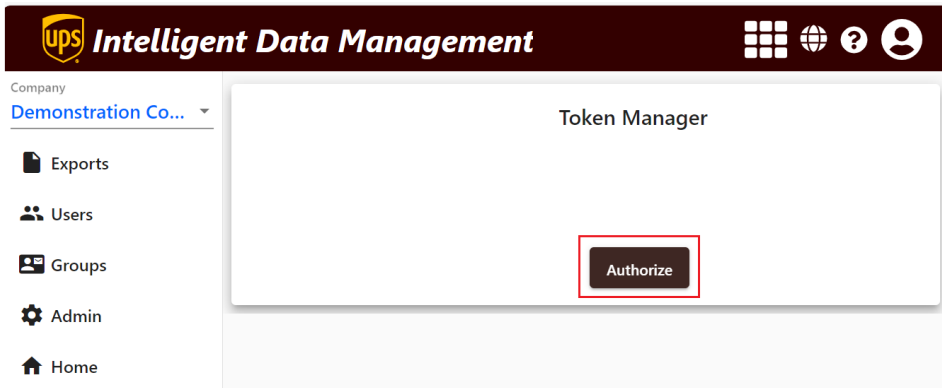
1. Log in to **UPS® Intelligent Data Management** using your **Sign In name** and **Password**.



2. The **UPS® Intelligent Data Management** landing page displays a menu on the left. Click the **Admin** option.



3. This will display a Token Manager page, click **Authorize**.



4. Now you are getting redirected to UPS.com to grant permission and validate your credentials.

- a. Enter a registered **Email** or **Username**.
- b. Check the Confidentiality Agreement box
- c. Click **Continue**.

Log In

Don't have a profile? [Sign up](#)

By continuing, I agree to the [UPS Technology Agreement](#) and authorize **[Customer Solutions - Application name]** to access data associated with my UPS.com username listed above, including UPS shipping account numbers, contact information, rates, and package tracking status.

Continue >

[Forgot Username/Password](#)



Note: Once the log in is complete, you authorize the user to use their information in the applications.

5. Enter your UPS.com password.

Password

Welcome back, Username



Log In >

[Forgot Username/Password](#)



Warning: When using the Opt-In method, changing the password for the ups.com the user that opted in will invalidate any previous Opt-In. Consequently, company admins will need to opt-in again whenever the password is changed.

You should get a confirmation that a token was generated.

The screenshot shows the UPS Intelligent Data Management interface. A green success message box is overlaid on the page, stating: "Token Generated successfully and saving into vault. Success". The interface includes a navigation menu on the left with options: Exports, Users, Groups, Admin, and Home. The main content area shows a "Loading..." status.

A grid of most recently created access tokens with a time stamp will display.

The screenshot shows the UPS Intelligent Data Management interface with the "Token History" table displayed. The table has four columns: "Token Created", "Token Expires", "Refresh Created", and "Refresh Expires". The data row shows timestamps in the format "mm-dd-yyyy tt:tt PM". Below the table, there is a "Clear" button and a pagination control showing "Items per page 10" and "1 - 1 of 1".

Token Created	Token Expires	Refresh Created	Refresh Expires
mm-dd-yyyy tt:tt PM	mm-dd-yyyy tt:tt PM	mm-dd-yyyy tt:tt PM	mm-dd-yyyy tt:tt PM



Note: Click Clear to dissolve the authorization created. This will mean an immediate cease for IDM to retrieve data on the user's behalf.



Tip: If you require assistance, reach out to your Account Executive.